

## **Trustees of the Trust Funds Meeting Agenda**

Tuesday, June 13, 2023

11:00 AM

1. Call to Order – Barbara Lobdell
2. Approval of Minutes – May 9, 2023
3. Yearly Review Meeting with David Maynes, President, Three Bearings Fiduciary Advisors and Zachary Zwick, Associate Financial Planner
4. Meeting with Jim Nupp to review request from Wolfeboro Cross Country Ski Association
5. Financial Update – KC Carpentier
6. Review of John Ballard Scholarship Awards
7. Signing of Voucher – Friends of the Cate Park Bandstand – Cate Band
8. Other