

Trustees of the Trust Funds
Unapproved Minutes March 20, 2018

In attendance were: Trustees Barbara Lobdell, Dennis O'Hern, and Bree Schuette. Also present were alternates Karen Haskell and Mary O'Brien.

Trustees welcomed newly elected Trustee Bree Schuette.

First order of business was a discussion of Trusts that are set up to benefit the elderly in some way. There are two trusts, The Alice Petrie Trust and the Geezer Rich Trust which were set up initially to help the "needy elderly." Concern was expressed that not enough people in town are aware these trusts exist. Barbara said she had met with pastors in town in the past to let them know about these trusts in case they had parishioners in need. Discussion followed as to who else to reach out to. Included in that list was the town Welfare Director and local pastors. A list of churches was developed and both the trustees and the alternates agreed to make contact with those on the list including the welfare director prior to the next meeting. Other organizations in town who help the elderly, such as Meals on Wheels, were mentioned as other potential contact points.

Further discussion regarding publicizing trusts for aid to the elderly centered around the possibility of newspaper articles. Trustees agreed further research on the terms of those Trusts is needed.

Karen asked about various Trusts, such as trusts set up to take care of roads and cemeteries. Trustees discussed how spending money from Trusts is handled and how proactive they could be in terms of getting income spent.

Other business: Trustee Dennis O'Hern agreed to check the trustees' mailbox in the town hall on a regular basis.

The Final order of business was the announcement of a workshop to be held in June by the Attorney General's office which will be for Trustees of the Trust Funds of the towns in NH. All town Trustees of the Trust Funds, especially new members, are urged to attend.

Meeting adjourned at approximately 3:30PM

Respectfully submitted,

Mary O'Brien, Alternate Trustee